

READING LIST

FOR PARENTS

Preparing Heirs: Five Steps to a Successful Transition of Family Wealth and Values,
by Roy Williams and Vic Preisser

Philanthropy Heirs & Values, by Roy Williams and Vic Preisser

The New Family Office, by Lisa Gray

Generational Wealth Management, by Lisa Gray

Silver Spoon Kids, by Eileen Gallo and Jon Gallo

The Financially Intelligent Parent, by Eileen Gallo and Jon Gallo

The Ultimate Parenting Map to Money Smart Kids, by Linda Leitz

The Soul of Money: Transforming Your Relationship with Money and Life,
by Lynne Twist

Raising Financially Fit Kids, by Joline Godfrey

Family Wealth, by James E. (Jay) Hughes

Children of Paradise, by Lee Hausner

The Inheritor's Sherpa, by Mara Salzer

The Golden Ghetto: The Psychology of Affluence, by Jessie H. O'Neill

Please Send Money, by Dara Duguay

Money Sense for Kids, by Hollis Page Haman

*Family Wealth — Keeping it in the Family: How Family Members and
Their Advisors Preserve Human, Intellectual, and Financial Assets for Generations,*
by James E. Hughes Jr. Bloomberg

Family: The Compact Among Generations, by James E. Hughes, Jr. Bloomberg

101 Ways to Give Children Business Cents at Home, by Cindy Iannarelli

Your Allowance, by Margaret C. Hall

Money Matters for Kids, by Larry Burkett and K. Christine Bowler

A Penny Saved, by Neale S. Godfrey

Navigating the Dark Side of Wealth, by Thayer Willis

The Ultimate Gift, by Jim Stovall

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FOR PARENTS *(continued)*

- Wealth in Families*, by Charles W. Collier
- The Wise Inheritor*, by Ann Perry
- The Legacy of Inherited Wealth*, by The Inheritance Wealth Project/Barbara Blouin
- The Experience of Inherited Wealth*, by Joanie Bronfrman
- The Inheritor's Handbook*, by Dan Rottenberg
- The 7 Habits of Highly Effective Families*, by Stephen R. Covey
- Family Meetings*, by Craig E. Arnoff and John L. Ward

FOR CHILDREN

- Budgeting Your Money*, by Stuart Schwartz, Craig Conley
- Growing Money: A Complete Investing Guild for Kids*, by Debbie Honig
- The Young Investor: Projects and Activities for Making Your Money Grow*,
by Katherine R. Bateman
- The Kid's Guide to Money: Earning it, Saving It, Spending It, Growing It, Sharing It*,
by Steve Otfinoski, Kelly Kennedy
- Everything Kid's Money Book: From Saving to Spending to Investing—
Learn All About Money*, by Diane Mayr
- Kid's Money Book*, by Jamie Kyle McGillian, Ian Philips (Illustrated)
- Make More Than Your Parents: Your Guide to Financial Freedom*, by Kevin O'Donnell
- Getting Down to Business*, by Lorraine Hursley
- 101 Marvelous Money-Making Ideas for Kids*, by Heather Wood
- Street Wise: A Guide for Teen Investors*, by Janet Bamford
- The Generation Y Money Book: 99 Smart Ways to Handle Money*, by Don Silver
- Saving Your Way to Success*, by Justin P. Ertelt
- Wall Street Wizard: Sound Ideas from a Savvy Teen Investor*, by Jay Liebowitz
- Young Wealth*, by Jon Swartz
- Early to Rise: A Young Person's Guide to Investing...and Financial Decisions
That Can Shape a Life*, by Michael Stahl
- Stock Market Smart*, by Eileen Nixon Mc Gowan, Nancy Lafow Dumas

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FOR CHILDREN (*continued*)

Complete Idiot's Guide to Money for Teens, by Susan Shelly

Motley Fool Investment Guide for Teens: 8 Steps to Having More Money Than Your Parents Ever Dreamed Of, by David Gardner and Tom Gardner

Money Smarts, by Lucy O'Neill

\$\$Cha-Ching!\$\$: A Girls Guide to Spending and Saving, by Laura Weedldryer

Girl Wise: How to Be Confident, Capable, Cool and in Control, by Julia DeVillers

The Totally Awesome Money Book for Kids, by Adriane G. Berg, Arthur Bochner

Teenvestor: The Practical Investment Guide for Teens and their Parents,
by Emmanuel Modue, Andrea Walker

Teen Consumer Smarts: Shop, Save, and Steer Clear of Scams, by Francha Roffe Menhard

Wiz Teens in Business, by Danielle Vallee

Smart Money Moves for Kids, by Judith Briles